



2018 Tom Beck Mentorship Award

Deadline for entries is May 21, 2019

This award is presented to the Silicon Valley NAIFA Member who has gone above and beyond to demonstrate a willingness to give back by providing mentorship, support and guidance to fellow professionals.

Name _____ Designations(s) _____

Company _____ Title _____

Address _____ City _____ Zip _____

Telephone _____ Email _____

Association Involvement

- Past or Current Committee Chairman – NAIFASV, NAIFACA, NAIFA
- Past or Current Director, Officer, or Trustee – NAIFASV, SVSFSP, NAIFACA, NAIFA, GAMA
- Past or Current President NAIFASV, SVSFSP, NAIFACA, NAIFA, GAMA
- Past or President of other NAIFA Assn., or SVSFSP Chapter
- Instructor for LUTC, CLU
- Speaker for Industry Meetings or Seminars
- Involvement in MDRT, either past or present as a committee member or higher
- Current IFAPAC Donor, Century Club or higher / Ambassador
- Past or Current Estate Planning Council Director
- Past or Current President, Estate Planning Council
- Past or Current Officer of other financial planning organization

Mentorship

Tell us about the mentorship this person has provided:

Send completed application, copy of MDRT application, and copy of company production records to:
 Steve Stratton, LUTCF 305 Vineyard Town Center #359, Morgan Hill, CA 95037
 Tel: (408) 391-0782 or Fax: (888) 760-3672 or email: steven@smstratton.com